

What's New in QuickDOC 2.1.3 (QDPortal 1.1.0)

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QuickDOC and QDPortal

QDPortal Version 1.1.0 is compatible with the latest **DOCLINE Version 2.0**, released December, 2003. It is a minor change from 1.0.9 (even though DOCLINE 2.0 is a major change from DOCLINE 1.6, involving a complete redesign), since most of the display information for requests, which is the data we want to save and import into the QuickDOC.MDB database, is in a format very similar to that of DOCLINE 1.6. Changes in DOCLINE 2.0 that will create problems in QDPortal 1.0.9 and earlier are:

1. DOCLINE Home URL <http://docline.gov/index.cfm> might not be properly recognized as the Home page in earlier versions, with the result that the automatic login to DOCLINE won't occur.
2. The page for Batch Lend Updates won't be recognized, with the result that Lend Updates made in batch mode won't be saved and used to automatically update Lend Items in QuickDOC. Single item updates will still work, however.
3. The page for Batch Loansome Doc Updates won't be recognized, with the result that Loansome Doc items marked as filled (or not filled) online in batch mode won't be saved and used to automatically update Loansome Doc Items in QuickDOC. Single item updates will still work, however.

Other changes that are resolved in the QuickDOC 2.1.3 update are listed under the QuickDOC 2.1.3 section below.

Download information for QuickDOC (latest version 2.1.3) is always available at:

<http://nnlm.gov/quickdoc/InstallQD.html>

QDPortal 1.1.0

A new version of QDPortal, Version 1.1.0, is now the latest version. Download information is always available at: <http://nnlm.gov/quickdoc/InstallQDP.html>. Changes in 1.1.0 are as follows:

Popup Windows in DOCLINE 2.0

Popup windows in earlier versions of DOCLINE, such as those that display the list of states/provinces in the SERHOLD search, were always a special challenge in QDPortal. In the redesign of DOCLINE 2.0, most of these popup windows have disappeared. Instead, the information is available in traditional drop-down combo or list boxes. As a result, there will be much less scrolling down to find hidden command buttons in popups than ever before.

Popup windows in DOCLINE 2.0 are still used for displaying **Help**, **Frequently Asked Questions**, and similar screens (such as the DOCLINE 2.0 Menu choices below):

[Help](#) | [FAQ](#) | [Contact Us](#) |

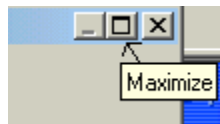
Popups are also used for displaying **Release Notes**, **PubMed Central** and **Publisher site pages**.

Popup Windows in QDPortal 1.1.0

QDPortal 1.1.0 displays Popup windows in a different format from earlier versions. Like earlier versions, the popup window initially appears in a window within the main screen space.



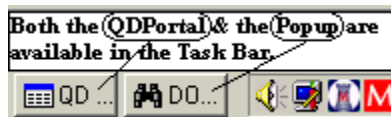
Unlike earlier versions, though, the QDPortal 1.1.0 popup windows are **not resizable** but will instead include a Max Button to move quickly to a **fullscreen display**.



Clicking the **Maximize Button** brings the popup window out to full screen.



The popup window is now also visible as an icon in the **Task Bar**, with the **binocular icon** as its symbol, so that you can keep that window available (perhaps the DOCLINE Help file, for example, during the shakedown period in DOCLINE 2.0) and switch back and forth between QDPortal and the popup by clicking on the appropriate icon in the Task Bar.



In fact, it's possible to keep more than one popup window available via the Task Bar (they will all have the same binocular icon, however, and the name **DOCLINE Search Window**, so you will have to remember which was which). It's unlikely that you will need more than one popup window at a time, but the opportunity is there if you need it. If any of these windows remain open, they will be closed when you exit QDPortal.

No need for Auto-Close of Popup Windows in DOCLINE 2.0

Because the information that was available only in popup windows in DOCLINE 1.6 (Regions, Groups, States, etc.) is now available through combo and list boxes, the problem with auto-closing of these popups disappears. Consequently, that configuration option has been removed in QDPortal 1.1.0 and QuickDOC 2.1.3. All popup windows are closed using the x at the upper right of the screen, or by right-clicking the icon in the Task Bar and choosing **Close** from the context menu.

Reminder: ALWAYS use the Full Display on DOCLINE Borrows

As has been mentioned often before, and as is still the case with DOCLINE 2.0, while QuickDOC will save as much information as it can when the short version of the DOCLINE Request is displayed, it is ALWAYS better to display the full request as well. There is information on the full display that simply isn't available on the short display.

QuickDOC 2.1.3

There are only minor changes in QuickDOC Version 2.1.3 necessary to adjust to slight changes in the DOCLINE 2.0 display format for Receipts, Borrows, Batch Lend Updates, Batch Loansome Doc Updates and Library Addresses:

1. Color Copy Receipts and Borrows are recognized, but only as “Copies” at this time. A separate Form for Color Copies will be added in the next update.
2. The spacing on the Borrow Request Full Display NLMUI line where no NLMUI is entered seems to have changed by just one character. QuickDOC 2.1.3 adjusts to accept this change while continuing to accept the format of that line in earlier versions of DOCLINE. (The requirement to accept earlier versions is necessary in order to accommodate situations where archival text files from earlier versions need to be imported into a current version.)
3. Batch Lend Updates, in both the old and new formats, are recognized in 2.1.3 and will automatically update Receipts in QuickDOC.MDB from the saved files.
4. Batch Loansome Doc Updates, in both the old and new formats, are recognized in 2.1.3 and will automatically update Receipts in QuickDOC.MDB from the saved files.
5. Library records now include both a Delivery and Billing Address, which may be different in the DOCLINE 2.0 world.

No longer need Auto-Close choice in Local Preferences

Because of the change in the way information is displayed in DOCLINE 2.0, we no longer need to guard against exception errors that occurred when QuickDOC tried to automatically close DOCLINE popup windows that were already closed. Consequently, as in the QDPortal Setup Screen, that choice has been removed from the Local Preferences General Tab.

Local Preferences

General | Addresses | DOCLINE Fields | **Billing Prefs** | Email

Beth Israel Deaconess Medical Center MAUBET
Month Day

☐ **Send Patron Number only on DOCLINE**

Start Date to begin counts: Jan 1

☐ Use Date above for Journal Copyright counts also.

Non-DOCLINE Request Information

Default Source when adding non-DOCLINE Requests: Copy Service

☐ Suppress use of standard non-DOCLINE Prefixes (OC, RL, MA, etc.)

EFTS Upload Information

EFTS Username: u02215a EFTS IP Addr: 155.37.9.88

EFTS Password: martha_1 EFTS Email: efts@uchc.edu

☒ Send EFTS Upload Files by Email ☒ Check EFTS=Yes on "Epmt" Recpt

Check This Box to send only the Patron Number, [123], on DOCLINE. No name info will be sent, just the number.

OK Apply Cancel

I'm sure we'll find some new use for the blank space beneath the "Send Patron Number only on DOCLINE" checkbox, but for now it's empty.

Library Record Address Tab includes both Delivery and Billing

Because DOCLINE 2.0 displays both the **Delivery Address** and the **Billing Address** on Receipts, which may be different addresses at a single institution, QuickDOC 2.1.3 now saves both of these addresses and uses both when creating a new Library record.

Library records that already exist will be altered during the first time you start up QuickDOC after upgrading to version 2.1.3, replicating the old 2.1.2 addresses into the new Billing Address categories. The labels are similar except for the Dept, Mail Stop field, which will be automatically filled with whatever may have been in the Library Name field in the old record.

The new Address Tab will appear as follows:

Library Information

General Address Comms Charges Groups

Delivery (Main) Address		Billing Address	
Dept, Mail Stop:	BA-101	Agoos Medical Library / BA	
Address (line 1):	One Deaconess Road	One Deaconess Road	
Address (line 2):			
City:	Boston	Boston	
State/Prov	MA	PCode/Zip:	02215
			02215
Country:		USA	

Enter Dept Name and/or Mail Stop for this Library (e.g., Doc Delivery or ILL DEPT or MS-211). QD will not try to assign caps or lower case, so enter it in the format you want. (50 characters available) Press <F3> To Restore last value, <F5> To Clear Field.

OK Apply Cancel Delete Library

Notice that the Dept, Mail Stop line, which had originally read only “Agoos Medical Library” after the 2.1.3 upgrade, has been edited to include the original Dept, Mail Stop line at the end. An alternate choice might have been to use the Mail Stop as the first Address Line and the “One Deaconess Road” as the second, but tests show that using the second address line may cause problems with window envelopes, so my recommendation is to use only the one address line unless it is utterly impossible to do so.